

Worksheet 1

Mind map

Planning



Why should you plan how you handle money?

Your ideas:

- 1. _____
- 2. _____
- 3. _____

Other ideas:

Trial Copy



Worksheet 3

Felix's income and expenditure for one year.

Income. In three weeks it will be Felix's birthday. His grandparents will give him € 75 as a present. He had wanted to spend some of the money on a new video game. Instead, he has decided to save the € 30 the game would have cost because he's putting all his money towards buying a scooter – including his pocket money. He currently gets € 25 per month from his parents. Four times a year, he helps to deliver magazines. He earns € 50 each time. Felix likes going to school. He's particularly good at maths. However, his classmate Klaus has a lot of difficulty with numbers and so, twice a month, Felix tutors him, which earns Felix € 30 per month from Klaus' parents. Then there's Christmas, too. Last year, he got the latest strip of his favourite team. This year, Felix would prefer cash. He gets € 100 from his parents.

If you add up all Felix's income for the year, what is the total?

Expenditure. Every Saturday, Felix walks past the shop window and gazes longingly at what he wants more than anything else, the scooter – sleek, black and glinting in the spotlights of the display. The price tag reads € 450. And the matching helmet right next to it costs € 80. Last week, Felix found out what it will cost to get his scooter licence. His friend Carsten told him he would need to save € 75 for it. However, it is actually € 25 more expensive than that. Then there's the insurance badge, too. That costs € 30 a year. Felix will spend € 20 a month on fuel. But even though it's his big dream to ride around the streets on his scooter, he doesn't want to give up his mobile phone or stop going out with his mates. Both those things cost him € 210 each over the course of a year.

If you add up all Felix's expenditure for the year, what is the total?



Worksheet 4

Help Felix to plan his finances!



Income (per year)		Expenditure (per year)	
Description	Sum	Description	Sum
Total (per year)		Total (per year)	



Let's help Felix! How can he turn his dream into reality?

1.

2.

3.

Trial Copy

